

**Invercargill City Holdings Group**  
**Debt Facility Forecast**

Month	\$						
	Total	ICHL	IAL	ICFL	ICPL	SILCCT	EIL
<b>Sep-14 Bal</b>	<b>67,861,498</b>	<b>4,291,163</b>	<b>8,438,662</b>	<b>18,341,673</b>	<b>290,000</b>	<b>7,000,000</b>	<b>29,500,000</b>
Dec-14 Qtr	74,799,394	1,900,000	3,037,896			(2,000,000)	4,000,000
Mar-15 Qtr	80,650,784		3,151,390			(300,000)	3,000,000
Jun-15 Qtr	82,433,098		1,782,314				
<b>2015 Y/E Bal</b>	<b>82,433,098</b>	<b>6,191,163</b>	<b>16,410,262</b>	<b>18,341,673</b>	<b>290,000</b>	<b>4,700,000</b>	<b>36,500,000</b>
Sep-15 Qtr	84,578,116		3,095,018			(950,000)	
Dec-15 Qtr	88,878,116		1,300,000				3,000,000
Mar-16 Qtr	85,388,016		(290,100)	(2,900,000)		(300,000)	
Jun-16 Qtr	84,288,386		(1,099,630)				
<b>2016 Y/E Bal</b>	<b>84,288,386</b>	<b>6,191,163</b>	<b>19,415,550</b>	<b>15,441,673</b>	<b>290,000</b>	<b>3,450,000</b>	<b>39,500,000</b>
Sep-16 Qtr	84,499,261		1,160,875			(950,000)	
Dec-16 Qtr	84,499,261		-				
Mar-17 Qtr	82,248,854		(310,407)			(440,000)	(1,500,000)
Jun-17 Qtr	82,087,407		(161,447)				
<b>2017 Y/E Bal</b>	<b>82,087,407</b>	<b>6,191,163</b>	<b>20,104,571</b>	<b>15,441,673</b>	<b>290,000</b>	<b>2,060,000</b>	<b>38,000,000</b>
Sep-17 Qtr	82,087,407		-				
Dec-17 Qtr	82,087,407		-				
Mar-18 Qtr	78,255,271		(332,136)				(3,500,000)
Jun-18 Qtr	76,025,307		(169,964)			(2,060,000)	
<b>2018 Y/E Bal</b>	<b>76,025,307</b>	<b>6,191,163</b>	<b>19,602,471</b>	<b>15,441,673</b>	<b>290,000</b>	<b>-</b>	<b>34,500,000</b>

Outside of this are the following possible investment opportunities:

Alternative Energy Sources and Smart Metering outside Invercargill

28,500,000